

6 September 2013

Subject: Notification to the holders of BLAND-W4 on exercise of rights to purchase ordinary shares of Bangkok Land Public Company Limited

To: The President of the Stock Exchange of Thailand

We would like to notify warrant holders of BLAND-W4 timing and procedures to exercise their rights to purchase ordinary shares of the Company.

1. Exercise date: 30<sup>th</sup> September 2013
2. Submission period: From 13<sup>th</sup> September to 27<sup>th</sup> September 2013 (except Saturday & Sunday)
3. Exercise price: Baht 2.00 (Baht Two Only) per share

(Remarks: This exercise price of Baht 2.00 per share applies to all exercise period until expiry on 2 July 2018)

4. Exercise ratio: 1 Warrant for 1 ordinary share
5. Documents to be submitted:

5.1 Duly completed Warrant Exercise Form. Warrant Exercise Form can be obtained from the Company or Thailand Securities Depository Co.,Ltd. ("TSD").

5.2 Original Warrant Certificates endorsed by warrant holders or original slip of Warrant Withdrawal issued by TSD.

5.3 Cheque or cashier cheque payable to "Bangkok Land Plc. for Account of Shares Subscription (2)" which can be cleared in Bangkok within 2 business days from the submission date of the Warrant Exercise Form.


5.4 For individual, a certificated copy of his/her identification card or passport. For juristic person, a certified copy of the affidavit (not more than 6 months from the issuance date) issued by the Ministry of Commerce of Thailand, or a certified copy of the certificate of incorporation notarized by a notary public (not more than 6 months from the issuance date).

6. For more information please contact:-

Mrs. Jongjira Jamkrajay or Mr. Chamras Hongpaisarn  
Bangkok Land Public Company Limited  
47/569-576 Moo 3, 10<sup>th</sup> Floor New Geneva Industry Condominium  
Popular 3 Road, Banmai, Pakkred, Nonthaburi 11120  
Tel. (662) 5044940-9 Fax. (662)5044986

Please be informed accordingly.

Yours faithfully,

  
Anant Kanjanapas  
Chairman



บริษัท บางกอกแลนด์ จำกัด (มหาชน)

**BANGKOK LAND PUBLIC COMPANY LIMITED**

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